# Why INDIA?

## GDPs in 2022 (In USD Tn)

India
3.4

China
18.1

The USA
25.5

Europe
17.2

## GDPs in 2030 (In USD Tn)

India
7.6 (2.2x)

China
30.3 (1.7x)

The USA
35.0 (1.4x)

Europe
22.2 (1.3x)

## GDPs in 2047 (In USD Tn)

India
32 (9.4x)

2x India in 7 years

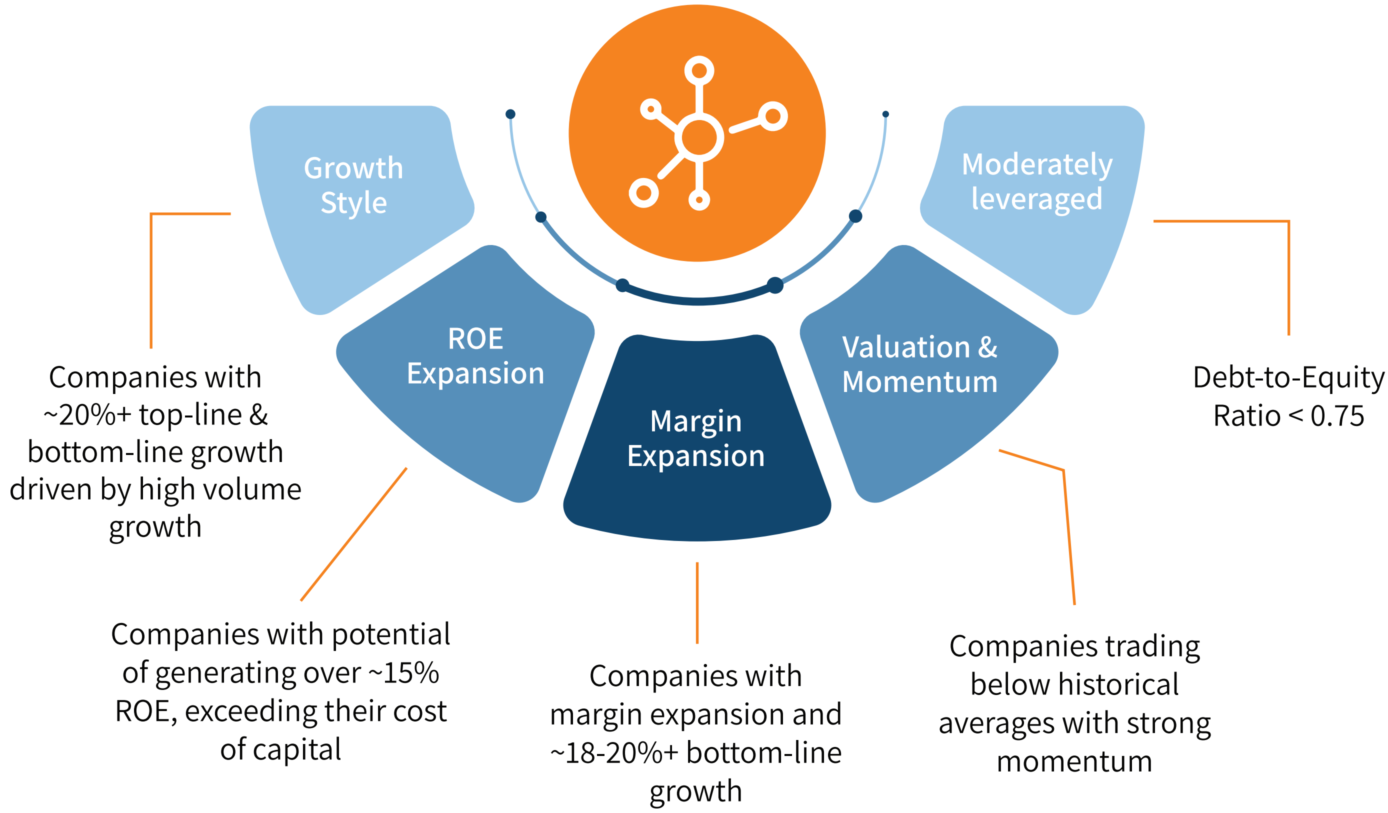
India will add another India in next 7 years

*Source: Oxford Economics, Nominal GDP Forecasts, BCG

# Portfolio Construction

| | | |
|---|---|---|
| Portfolio Construction | : | Stocks Part of NIFTY 500 |
| Asset Allocation | : | Diversified sectors with weighted positions based on attractiveness |
| Stock selection | : | Multi-cap portfolio of ~12-18 securities, with a max 10% allocation per stock |
| Risk mitigation | : | Sector diversification, Scuttlebutt analysis & Corporate Governance Checks |
| Liquidity | : | Tracking stock liquidity & flexibility for timed trades |
| Rebalancing | : | Rebalancing stock weightages & churning ~3-4 stocks periodically |

## Key elements of investment philosophy




## Subscription Plans

| Mode of Fee | Fixed |
|---|---|
| Initial Advance Fee charged at the time of onboarding (1st six months) | ₹ 1,00,000 |
| Fees charged subsequently every 6 months till expiry of agreement | ₹ 5,000 |
| Total Fee Plan (GST Extra) | ₹ 100,000 + (₹ 5,000 x 5) = ₹ 1,25,000 |
| Tenure | 3 Year |
| Access to Investment Counsellor (IC) Desk | 2 Meetings with expert ICs in a year |
| Service access through Relationship Manager | Yes |
| Access to Webinars, recordings, newsletters | Yes |